

## BOND COUNSEL EXPERIENCE

The Firm has participated as counsel in respect of the following bond issues. In most issues, the Firm acted as bond counsel as well as either underwriter's counsel, trustee's counsel, purchaser's counsel, issuer's counsel, or borrower's counsel.

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Acton	\$1,197,000	Household Goods Recycling of Massachusetts, Inc.
Albany, N.Y	900,000	Eleven Cousins Limited Partnership
Amesbury	200,000	Amesbury Cooperative Bank
	150,000	Aqua Laboratories, Inc.
	300,000	EMC/Eastern Manufacturing Corp.
	350,000	H&P Realty Trust
	750,000	Liberty/Amesbury Ltd. Partnership
	500,000	Northeast National Bank
Andover	650,000	Celus Fasteners Manufacturing, Inc.
	6,400,000	The Pike School
Ashfield	2,643,000	Ashfield Stone, LLC
Attleboro	1,000,000	Attleboro Enterprises
	1,971,200	Attleboro Enterprises
Avon	9,200,000	Avtate Realty Trust
	250,000	G&R Realty Trust/Weiss Restaurant Engineering Co.
	3,250,000	Housing Organizational Trust
	2,500,000	J.S. Realty Trust
	1,200,000	K.B. Realty Trust
	1,850,000	Lorell, Inc.
	475,000	Massachusetts Engineering Co., Inc.
	525,000	Portal Metal Productions, Inc.
Ayer	2,700,000	Hybricon Corporation
Bangor, Maine	575,000	HSW Associates
Barnstable	495,000	Gladstone Realty Trust
	1,700,000	H.H.M. Associates
	400,000	H.H.M. Associates
	1,900,000	Lawee Realty Trust
	330,000	RKM Realty Trust
	165,000	Stephen Brace and Penny Kay

Davis Malm Representative Bond Counsel Experience

<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Barnstable (con't)	2,600,000	Job Training & Employment Corporation
Bedford	2,000,000	East Bedford Industrial Sewer District
Beverly	5,800,000	Landmark School
	4,000,000	The Waring School
	21,500,000	YMCA of the North Shore
	11,100,000	Landmark School
	2,550,000	Stoneridge Montessori School
Billerica	1,135,000	Cambridge Medical Technology Corp. Project
	1,500,000	Five Suburban Park Drive Trust
	2,500,000	Boys & Girls Club of Greater Billerica
Boston	11,565,000	Bayside Exposition Center Project - Series A & B
	6,000,000	Arthur Blank & Co., Inc.
	760,000	B.L.M. Realty Trust
	1,100,000	Dynagraf Inc.
	745,000	EBCDC, Inc.
	1,100,000	EBCDC, Inc.
	900,000	GJG Realty Trust
	6,720,000	Local 103 IBEW Educational Corp.
	5,500,000	Local 103 IBEW Educational Corp.
	4,102,000	Iron Mountain Group, Inc.
	1,000,000	Liberty Plaza Realty, Inc.
	962,000	Massachusetts AFL-CIO Realty Trust
	2,258,000	1240 Massachusetts Avenue Building Corp.
	1,500,000	M.R.C. Realty Trust/Costa Fruit & Product, Co.
	4,425,000	New Boston Seafood Center, Inc.
	850,000	Louis G. Rosen
	660,000	Salem Realty Company, Eastern Uniform Co., Inc.
	2,000,000	Sheet Metal Workers Local Union No. 17 Apprentice and Training Trust Fund
	280,000	Village Forge, Inc.
	3,521,500	City on a Hill Charter School
	5,000,000	Boston Trinity Academy
	6,919,850	City on a Hill Charter School
	1,300,000	City on a Hill Charter School
	8,250,000	Boston Young Men's Christian Union
	6,700,000	City on a Hill Charter School
	4,000,000	Presentation School Foundation, Inc.
Bourne	217,000	H&G Realty Trust
	1,200,000	Wing Realty Trust
Braintree	800,000	Mack Boring & Parts Company
	630,000	Francis X. Messina
	680,000	Francis X. Messina
Brewer, Maine	730,000	Spruce Tree Real Estate Corp.
	1,500,000	Jordan-Milton Machinery, Inc.

Davis Malm Representative Bond Counsel Experience

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Brockton	555,000	Burke Realty Trust
	550,000	Christina Realty Trust
	800,000	Corcoran Supply Co. of Brockton
	920,000	R & E Nominee Trust
	1,500,000	R & T Trust
	16,000,000	FURT, LLC
	3,000,000	Cardinal Spellman High School
Brookline	1,050,000	Vizwiz, Inc.
Byfield	25,000,000	Governor Dummer Academy
Cambridge	3,500,000	Unitarian Universalist Service Committee
Canton	3,500,000	Stuart A. Bornstein and Steven J. Holtzman
	275,000	G & M Realty Trust
	4,500,000	JF & S Realty Corporation
	4,000,000	Interpolymer Corporation
	629,000	Kief/Custom Metal Fabrications, Inc.
	1,800,000	Lindemeyr Paper Corporation
	350,000	Pierce Realty Trust/Pierce Aluminum Company, Inc. - Series A & B
	1,100,000	Pine Street Realty Trust
	950,000	Plymouth Rubber Company, Inc.
	1,400,000	Revere Park Realty Trust
	550,000	James M. Salah
	1,800,000	James M. Salah
	1,300,000	James M. Salah
	1,735,000	James M. Salah
	2,400,000	James M. Salah
	3,000,000	James M. Salah - Series A & B
650,000	785 Washington Street Realty Trust	
1,500,000	Yanswe Realty Trust	
Carver	6,000,000	Massachusetts Environmental Services, Inc.
Charlton	37,490,000	Masonic Nursing Home, Inc.
	18,000,000	Overlook Communities, Inc.
Chelsea	905,000	Barclays Bank: Composite Issue Refunding Program - Series B
	970,000	Barclays Bank: Taxable Pool Program - Series A
	1,600,000	Patapanian Family
	700,000	The Topacal Realty Trust
Chelmsford	7,750,000	Autumnal Realty Trust
	1,900,000	Neoprint, Inc
Chicopee	3,000,000	John R. Lyman Company
Claremont, N.H.	3,400,000	Sachem Associates
Concord	52,250,000	New England Deaconess Association

Davis Malm Representative Bond Counsel Experience

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Dalton	2,100,000	Sinicon Plastics, Inc.
Easton	450,000	Amos Engineering Realty Trust
	1,250,000	Amos Eisenberg Realty Trust
	500,000	Blackwood Industrial Realty Corp.
	450,000	Clomat Realty Trust
	550,000	CMI Realty Trust
	450,000	Corvi Realty Trust
	575,000	Cucinotta Realty Trust
	540,000	GNA Realty Trust
	1,188,500	GNA Realty Trust
	187,000	Kasef Realty Trust
	1,050,000	NDC Realty Trust
	300,000	Plantation Realty Trust
	525,000	RAMS Realty Trust/Alumnitron Corporation
	2,000,000	Shaw Glass Company, Inc.
Easton, Maine	5,500,000	McCain Foods, Inc.
Fall River	1,400,000	Timbacc Realty
	1,400,000	Timbacc Realty
	2,140,000	Sheltering Sky Real Estate, LLC
	4,000,000	People, Inc.
	1,400,000	H&S Tool and Engineering
	3,225,000	Home for Aged People
Falmouth	2,640,000	National Graduate School of Quality Management
Foxborough	825,000	Wildewood Trust
Franklin	1,900,000	Kenwood Partners Limited Partnership
Gloucester	450,000	Hale Brothers Realty Trust Project
	1,500,000	Swan Net East Coast Services, Inc.
Hadley	2,500,000	Pioneer Valley Waldorf School Association
Hanover	1,980,000	Beta Nominee Trust/Alpha Nominee Trust
	2,250,000	Crawford Products
Hardwick	800,000	Hardwick Kilns, Inc.
	8,000,000	Eagle Hill School
Haverhill	800,000	WBC Extrusion Products
	8,300,000	WBC Extrusion Products
	719,000	A.D.A. Realty Trust
	325,000	Bailey & Weston, Inc.
	680,000	Nathaniel Realty Trust/G.F. Sprague
	600,000	Ry-Co. Corporation/AR Realty Trust
	1,920,000	Silver Spoon Salad Company
	3,300,000	Hill View Montessori School

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<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Hingham	6,004,000	Quamco, Inc.
	2,700,000	Derby Academy
	1,040,000	Old Colony Montessori School
	2,280,664	Derby Academy
Holbrook	415,000	Interface Realty Trust
	3,000,000	9-11 Mear Road
	500,000	Shareholders Realty Trust
Holden	6,662,000	Quamco, Inc.
Hudson	4,700,000	Village at Indian Rock
Lawrence	1,000,000	Finelle Realty Trust
	2,000,000	Island Street Realty Trust
	3,150,000	C.L.A.S.S., Inc.
Lewiston, Maine	300,000	American Stabilis, Inc.
Littleton	1,600,000	C&P Realty Trust
	3,700,000	Oak Meadow Montessori School, Inc.
Lowell	3,200,000	Pollard Exchange Nominee Trust
	3,460,000	Lowell Research Center One Realty Trust
	650,000	Lowell Research Center One Realty Trust
	6,000,000	DS Graphics, Inc.
	2,610,000	Lowell Middlesex Academy Charter School
	20,500,000	D'Youville Senior Care, Inc.
Ludlow	1,000,000	Meredith-Springfield Associates
Lynn	5,000,000	Greater Lynn YMCA
	4,500,000	Greater Lynn Senior Services
	8,000,000	Visiting Nurse Association Foundation, Inc.
Mansfield	600,000	R.T. Realty Trust
	599,019	Willow Associates
Marblehead	500,000	Bob and Fred's Realty Trust
	285,000	Seacoast Realty Trust
Marlboro	3,000,000	Hillside School
	10,000,000	Hillside School
Marshfield	1,020,000	Cutler Realty Trust/Clipper Enterprises, Inc.
	400,000	Evergreen Realty Trust
Maynard	700,000	New Nason Street Realty Trust
Melrose	1,050,000	Melrose YMCA
	750,000	Melrose YMCA
	4,016,000	Melrose YMCA

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Melrose (con't)	5,000,000	Melrose YMCA
Merrimack, N.H.	500,000	F.W. Webb Company
Methuen	585,000 6,000,000 5,895,000	Donahue Brothers, Inc. The Methuen Co. Trust R-1 and R-3 Methuen Co. Refunding Series
Middleboro	4,795,000	The Read Corp.
Milton	3,270,000	Thacher Montessori School
Nantucket	1,700,000 565,000	Nantucket Sun Nominee Trust Nantucket Sun Nominee Trust
Natick	500,000 3,500,000	Nunna Realty Trust Precision Systems Realty Trust
Needham	235,000 353,000 850,000	Advanced Signal Corporation Needham at 128 R&D Trust Thorpe Road Trust
New Bedford	650,000 3,400,000 3,798,200	Trio Algarvio, Inc. Finicky Pet Food, Inc. People, Inc.
Newburyport	600,000 790,000 2,925,000 1,745,000 900,000 515,000	First and Ocean National Bank Liberty Place Real Estate Trust Grand Hoosic Realty Trust Grand Hoosic Realty Trust Refunding Issue M&V Realty Trust One Harris Street Company
Newton	1,775,000 1,200,000 9,500,000	Upper Falls Limited Partnership John M. Barry Boys & Girls Club Solomon Schecter Day School
North Adams	2,400,000	Excelsior Printing Company
North Andover	7,350,000 10,000,000	Thomson Brothers Industries Waste Management, Inc.
No. Attleboro	1,400,000	Elm Street Realty Trust
North Grafton	1,600,000	All Steel Fabricating, Inc.
Norwell	7,200,000	South Shore Charter School
Northborough	1,400,000	Keelin Realty Trust

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Peabody	90,000	M.K. Realty Trust
	1,500,000	James M. Salah
	3,000,000	James M. Salah
	1,100,000	TMC Realty Trust
	5,700,000	Covenant Christian Academy
	50,000,000	Jewish Rehabilitation Center
Pembroke	320,000	International Vacuum, Inc.
Plymouth	1,200,000	Armstrong Road Realty Trust
	395,000	Beaton Cranberries
	3,103,715	High Point General Partnership/MA
	400,000	J.J. & M.J. McSheffrey
	570,000	Leyden & Main Realty Trust
	1,700,000	Manomet Associates Trust
	800,000	Market Leasing Company
	1,025,000	Noonan Press, Inc.
	977,000	TVN Realty Trust
Quincy	800,000	101 Adams Associates
	2,000,000	Francis X. Messina
	550,000	Messina/Quincy Fair Building
	875,000	One Billings Road Realty Trust
	5,000,000	One Parkingway Realty Trust
	1,545,000	One Parkingway Realty Trust – Taxable Notes
	1,800,000	Quincy Adams Building Ltd. Partnership
Randolph	2,000,000	Deer Realty Trust
	940,000	Howard Realty Trust
	940,000	McCoy Realty Trust
	750,000	Parts Realty Trust
	2,000,000	PM Realty Trust
	750,000	W.K.W. Realty Co./Yankee Box Co., Inc.
Raynham	1,200,000	K & S Leasing Company
	770,000	Nodrog Realty Trust
Reading	850,000	Reading Montessori School
Rockland	1,980,000	Beta Nominee/Alfa Nominee Trust
	1,250,000	Breakwater Realty Trust
	1,250,000	Essex Realty Trust
	539,000	Globe Rubber Works, Inc. – Series A & B
	710,000	J&S MacLeod Realty Trust
	450,000	J&S Realty Trust
	315,000	North Key Associates
	1,700,000	Prudent Venture Trust #1 - Series A & B
	300,000	Prudent Venture Trust #1 - Series C
	1,640,000	Prudent Venture Trust #1
	700,000	Seaview Realty Trust
	1,100,000	Vintage Rockland Realty Trust

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Rutland, Vermont	450,000	F.W. Webb Company
Salem	1,000,000 1,126,000	Salem Suede, Inc. Soundown Corporation
Sandwich	2,000,000	Riverview School, Inc.
Scituate	2,465,000	INLY School, Inc.
Sharon	390,000 645,000	Colonial Realty Trust/Industrial Metal Products Co. Spring Valley Trust/George Melhado & Co.
Shelton, Conn.	7,650,000	Crosby Commons
Somerville	10,000,000	I-93 Somerville Associates Limited Partnership
Springfield	2,920,500	Quamco, Inc.
Stoughton	650,000 1,500,000 1,000,000 995,000 550,000 1,882,000 775,000 3,822,000 7,100,000	Best Realty Trust Garber Brothers Realty Trust Garber Brothers Realty Trust Mayven's Realty Trust North American Associates Realty Trust Shem-Tov Associates 213 Turnpike Street Realty Trust Commerce Property Group, LLC TW Conroy 5 LLC
Taunton	1,200,000 400,000 850,000 3,100,000 600,000 210,000 250,000 100,000 1,900,000 201,150 2,750,000 3,350,000 3,000,000 1,700,000 200,000 2,300,000 1,915,000	Arley Merchandise Corp. The Brandy Realty Trust CD Realty Trust CD Realty Trust IX George D. Emerson Company Leitao Realty Trust James M. Miles Pathfinder Realty Trust PCI Realty Trust PCI Realty Trust Pepsi Cola Metropolitan Bottling Company, Inc. Perkins Realty Trust Rand McNally & Co. Williams Realty Trust Williams Realty Trust Zahn Dental Co., Inc. Cooperative Production, Inc.
Tewksbury	5,960,000 7,458,000	Adrigole Realty Trust Innovation Academy Charter School
Walpole	13,000,000	Walpole Assisted Living, LLC

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<u>Municipality</u>	<u>Amount</u>	<u>Borrower</u>
Waltham	8,000,000	Brandeis University
	1,500,000	Brandeis University
	1,500,000	Brandeis University
	1,500,000	Brandeis University
	30,000,000	Brandeis University
Wareham	650,000	Arch Realty Trust
	370,000	B&D Realty Trust
	708,000	B&D Realty Trust - Series B
	1,100,000	Cranberry Park Realty Trust
	500,000	Design-Mark Corp.
	500,000	Design-Mark Realty Trust/Design-Mark Corp.
	500,000	Robertson's Auto Salvage, Inc.
333,000	Roman Plastics Company, Inc.	
Watertown	1,235,000	Armenian Library and Museum
W. Bridgewater	450,000	Turnpike Realty Trust
Westminster	4,000,000	Westminster Farms, Inc.
Westwood	600,000	DeBorst Seafoods, Inc.
Weymouth	1,350,000	Mathewson Drive Realty Trust
Wilmington	2,500,000	ZBR Realty Trust
Winchester	2,000,000	Winchester Place Limited Partnership
	1,056,000	Ceramic to Metal Seals
Woburn	681,000	K&P Realty Trust
	700,000	S&F Realty Trust
	800,000	Tidd Home
	2,900,000	CMARC, Inc.
Worcester	9,470,000	YOU, Inc.
	26,940,00	Briarwood Retirement Community

Number of Deals: 332  
Dollar Amount: \$997,525,298

Revised 12/30/11